



Mastering Affordable Housing Together

DAY #1: Wednesday, October 11, 2017

7:30 – 8:00 AM

REGISTRATION & REFRESHMENTS

8:00 – 8:15 AM

Greetings from Elizabeth Moreland

Welcome to the 14th annual National Compliance Professional Conference!

8:15 – 9:45 AM

News from the Hill and Beyond

*Scott Michael Dunn, Costello Compliance
Elizabeth L. Moreland, Elizabeth Moreland Consulting, Inc.
Anthony J. Alfieri, Affordable Housing Tax Credit Coalition*

In our opening session, Anthony Alfieri, Managing Director of RBC Capital's Tax Credit Equity Group and current President of the Affordable Housing Tax Credit Coalition plus compliance experts Elizabeth Moreland and Scott Michael Dunn will discuss the latest news & hot topics affecting affordable housing today including a Washington update & thoughts on the new administration.

9:45 – 10:00 AM

REFRESHMENT BREAK

10:00 – 11:00 AM

Understanding & Implementing the New VAWA Rules

Scott Michael Dunn, Costello Compliance

Scott Michael Dunn discusses the new VAWA implementation rules and their effect on our property operations.

11:00 – 12:30 PM

Predicting Income Limits & Maximizing Rental Income via Alternative Utility Allowances

Thomas Stagg, Novogradac & Company

Thomas Stagg discusses the potential for affordable housing property owners to increase rental income by implementing alternative utility allowance methodologies.

12:30 – 1:30 PM

NETWORKING LUNCH

1:30 – 3:00 PM

Eligibility Round Table Discussion

Facilitator: Matthew Rayburn, Indiana Housing & Community Development Authority

Panelists:

*Scott Michael Dunn, Costello Compliance
Missy Covington, Raymond James Tax Credit Funds
Elizabeth L. Moreland, Elizabeth Moreland Consulting, Inc.
Jo Johnson Ikelheimer, National Center for Housing Management*

In this roundtable discussion, Matthew Rayburn will facilitate our panel of experts as we discuss the latest eligibility rules & syndicator/HFA hot buttons. Questions & open discussion strongly encouraged from the audience. No question too simple or too hard for this group of experts!

3:00 – 3:30 PM

REFRESHMENT BREAK

3:30 – 5:00 PM

Fair Housing... What NOT To Do

A Motley Crew of Players

Fair housing violations aren't always blatant... some are inadvertant or subtle. Let our troupe of players show you what NOT to do through a series of fun but helpful vignettes.

5:15 – 6:15 PM

Optional Bonus Refresher: *HOME Basics with Scott Michael Dunn*

New to HOME? Let Scott Michael Dunn walk you through the compliance basics of this program.

6:15 – 7:30 PM

NETWORKING RECEPTION

DAY #2: Thursday, October 12, 2017

9:00 – 10:00 AM

NETWORKING BREAKFAST

10:00 – 11:30 AM

Rehabs, Credits & 8609s... Oh My

Missy Covington, Raymond James Tax Credit Funds

Acquisition/Rehabs are some of the most difficult properties because they are so different than new construction. In this session, Missy Covington will walk through the rule differences when placing your property in service, completing rent-up and starting the first year of the credit period.

11:30 – 12:30 PM

Dealing with Income Increases on HOME Units

Jo Johnson Ikelheimer, National Center for Housing Management

Learning how to handle income increases correctly on HOME units is important to the compliance health of your HOME property. In this session, Jo Johnson Ikelheimer will discuss the proper steps to take whether your units are fixed or floating.

12:30 – 1:30 PM

NETWORKING LUNCH

1:30 – 3:00 PM

Blended Housing Credit Properties Round Table Discussion

Facilitator: Elizabeth L. Moreland, Elizabeth Moreland Consulting, Inc.

Panelists:

Scott Michael Dunn, Costello Compliance

Jo Johnson Ikelheimer, National Center for Housing Management

Matt Rayburn, Indiana Housing & Community Development Authority

In this this second roundtable, Elizabeth Moreland will facilitate our panel of experts as we concentrate on how to streamline compliance & management on these complex affordable housing properties. Whether your property is combined with Section 8 or other HUD Programs, HOME, RD, Housing Trust Funds, etc., our panelists will help you resolve your nagging issues. Questions & open discussion strongly encouraged from the audience.

3:00 – 4:30 PM

REFRESHMENT BREAK & COMPLIANCE SQUARES GAME

4:30 – 5:00 PM

Q&A... Anything Goes

Elizabeth L. Moreland, Elizabeth Moreland Consulting, Inc.

Still have questions from any of our previous session or problems we haven't addressed yet. Elizabeth will facilitate this last roundtable discussion where anything goes. Questions from previous sessions that are still nagging at you or from that list your co-workers sent you with that we haven't address... now is the time to get answers!

5:00

ADJOURN UNTIL NEXT YEAR!

Conference attendees will receive 13 continuing education units or credits (CEUs). A certificate of attendance will be mailed approximately 6 weeks after the Conference. Conference CEUs may not be used towards the Housing Credit Compliance Diploma HOWEVER they may be used for continuing education for the NCP, HCCP, C3P, and SHCM designations as well as meet most State Agency Continuing Education requirements.

If you have further questions, contact us at

1-800-644-0390